Schedule B – Interests in Corporations and Business Entities

1. What is the name and address of the principal office of the entity?
Name:
Address:
City/State/Zip:
2. Is the interest held directly by you or is it attributable to you?
Directly: Attributable:
3. Do you hold the interest in your name solely, or is it held jointly with another?
In your name solely: Jointly:
If jointly, the % of your joint interest:%
5. What is the type of interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.)
Type:
6. If in a non-publicly traded corporation, LLLP, LLP or LLC, or other entity, select the percentage of ownership.
Percentage of ownership:%
7. If in a publicly traded corporation, LLP, LLLP or LLC, or other entity indicate either the number of shares or the range of the value of the interest:
Number of Shares: or
Value of Shares:
Under \$1,000
\$1,000 to \$9,999
\$10,000 to \$24, 999
\$25,000 to \$49,999
\$50,000 and over
8. Did you transfer all or part of your holdings during the reporting period?
Yes
No
<u>If Yes</u> :
8A. What portion of the interest was transferred if less than all? %
8B. Date the interest was transferred: