



ST. MARY'S COUNTY, MARYLAND

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TAX YEAR 2024

SENIOR TAX CREDIT APPLICATION

DUE DATE 5/1/2024

Approved applications received after May 1st but before the due date of September 1st may be eligible for a credit.

Office Located at: 23150 Leonard Hall Drive, Leonardtown, MD

Form with fields for Last Name, First Name, Middle Initial, Date of Birth & Age, Mailing Address, City, State, Zip Code, Tax Account Number, Home Phone, Cell Phone, Email, and Alternate Name(s).

ATTENTION SENIORS: Answer all 9 questions below and submit the required documentation.

St. Mary's County offers three SENIOR TAX CREDIT programs. The Treasurer's Office will evaluate each application and determine the most valuable credit available based on your answers and the required documentation. Once approved only one of the credits will be applied to your account.

9 questions regarding age, income, residence, and documentation, plus a 'For Office Use Only' section with fields for TXID, AGE, INCOME, etc.

Required Documentation: (Attach only the documents that pertain to you and your spouse.)
- Proof of income: A copy of your 2023 Maryland Income Tax Return (502) or your 2023 Federal Income Tax Return.
- Proof of age: Copy of your driver's license, birth certificate or state ID card.
- Proof of Military Retirement: Copy of your DD214 stating you are retired and military ID.

OWNER(S) ACKNOWLEDGEMENT: I declare under penalties of perjury, pursuant to Sec. 1-201 of the Maryland Tax Property Code Ann., that this application... has been examined by me and the information contained herein... is true, correct and complete...

Signature lines for Applicant's Signature and Spouse's Signature, each with a Date field.

APPLICATION MUST BE SUBMITTED ANNUALLY

By signing this application, you agree to receive the most valuable one of three St. Mary's County Senior Tax Credits.

*Information on the Maryland Homeowner's Tax Credit and the application can be found at https://dat.maryland.gov/realproperty/Pages/Homeowners'-Property-Tax-Credit-Program.aspx
You can also contact the Department of Aging and Human Services at 301-475-4200 ext. 1654 or 3104.