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**AGENDA**

**Sheriff's Office Retirement Plan (SORP) Board**

**Thursday, March 25, 2021 - Time: 1:00 pm**

**Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD**

Public meetings are now open to the public as long as social distancing guidelines can be maintained and the Commissioners' Meeting Room capacity limits do not exceed 33. Everyone in attendance must adhere to the social distancing guidelines and wear a mask at all times except when speaking, consuming food/drink or have a disability. If social distancing guidelines or occupancy room capacity limits cannot be followed, the meeting may be rescheduled. Citizens may listen to the meeting by calling 301-579-7236; access code: 963443#. The public is strongly encouraged to view the meeting remotely on Channel 95 and YouTube. For additional information please contact Karen Gates at [karen.gates@stmarysmd.com](mailto:karen.gates@stmarysmd.com)

1. **Call to Order (R. Bridgett)**
2. **Roll Call (R. Bridgett)**
  - A. Approval of the March 25, 2021 Meeting Agenda
  - B. Approval of the February 25, 2021 Meeting Minutes
3. **New Business**
  - A. Patrick Wing, Marquette Associates
    1. Transition Update
    2. Recommendations
4. **Old Business (C. Pratson)**
  - A. Fiduciary Insurance
  - B. Marquette Associates Fee Agreement
5. **Committee Reports (K. Gates)**
  - A. Administrator's Report
6. **Public Comments (R. Bridgett)**
7. **Closed Session (R. Bridgett)**
  - A. Legal Advice
8. **Adjourn (R. Bridgett)**

Distribution to Board of Trustee Members:

Dr. Rebecca Bridgett, County Administrator  
Jeannett Cudmore, Chief Financial Officer  
Sgt. Shawn Moses, Sheriff's Office Representative  
Sgt. Clay Safford, Sheriff's Office Representative  
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator  
Karen Gates, Plan Coordinator