



AGENDA

Sheriff's Office Retirement Plan (SORP) Board

Thursday, June 23, 2022 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

**Agenda is Tentative and Subject to Change Without Notice – Times are Approximate
A part or all the meeting may be conducted in Closed Session**

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact Benefits@stmarysmd.com

- 1. Call to Order (David Weiskopf)**
- 2. Roll Call (David Weiskopf)**
 - A. Approval of the June 23, 2022, Meeting Agenda
 - B. Approval of the April 28, 2022, Meeting Minutes
- 3. New Business (Patrick Wing)**
 - A. 2022 Quarter 1 Performance Report
 - B. Portfolio rebalancing recommendations
 - C. Plan Document Review – Line of Duty Death benefit **(Catherine Pratson)**
- 4. Old Business (Catherine Pratson)**

Military Service Accrual
- 5. Administrators Report (Shelia Smith)**
- 6. Public Comments (David Weiskopf)**
- 7. Adjourn (David Weiskopf)**

Distribution to Board of Trustee Members:

David Weiskopf, Interim County Administrator
Jeannett Cudmore, Chief Financial Officer
Lt. Shawn Moses, Sheriff's Office Representative
Lt. Clay Safford, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates