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## AGENDA

### Sheriff's Office Retirement Plan (SORP) Board

Thursday, March 23, 2023 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

Agenda is Tentative and Subject to Change Without Notice – Times are Approximate.

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact [Benefits@stmaryscountymd.gov](mailto:Benefits@stmaryscountymd.gov)

**1. Call to Order (David Weiskopf)**

Board member recognition

**2. Roll Call (David Weiskopf)**

- A. Approval of the March 23, 2023, Meeting Agenda
- B. Approval of the February 23, 2023, Meeting Minutes

**3. New Business**

**Patrick Wing Marquette Associates**

- A. PGIM Jennison Update
- B. Private Markets Update
- C. Proposed Changes to Millennium Terms
- D. Recommendations

**4. Old Business**

- A. Bolton-SORP Plan Valuation

**5. Administrators Report**

- A. Approval of the March 23, 2023, Plan Administrator Report (K. Spargo)
- B. Plan Amendment Updates (C. Pratson)

**6. Public Comments (David Weiskopf)**

**7. Adjourn (David Weiskopf)**

**8. Closed Session (Catherine Pratson)**

**Distribution to Board of Trustee Members:**

David Weiskopf, County Attorney  
Jeannett Cudmore, Chief Financial Officer  
Lt. Shawn Moses, Sheriff's Office Representative  
Sgt. Christopher Beyer, Sheriff's Office Representative  
John Walters, Citizen Member

**Others:**

Catherine Pratson, Plan Administrator  
Katie Spargo, Benefits Administrator  
Patrick Wing, Marquette Associates

