

**ST. MARY'S COUNTY GOVERNMENT
DEPARTMENT OF
HUMAN RESOURCES**

*Catherine Pratson
Human Resources Director*



Commissioners of St. Mary's County
James R. Guy, President
Michael R. Alderson, Jr., Commissioner
Eric S. Colvin, Commissioner
Michael L. Hewitt, Commissioner
Scott R. Ostrow, Commissioner

AGENDA

Sheriff's Office Retirement Plan (SORP) Board

Thursday, June 22, 2023 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

Agenda is Tentative and Subject to Change Without Notice – Times are Approximate.

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact Benefits@stmaryscountymd.gov

1. **Call to Order (David Weiskopf)**
2. **Roll Call (David Weiskopf)**
 - A. Approval of the June 22, 2023, Meeting Agenda
 - B. Approval of the April 27 2023, Meeting Minutes
3. **New Business - Patrick Wing Marquette Associates**
 - A. Quarter 1 Performance Report
 - B. Fortress Lending Funds
 - C. Recommendations
4. **Old Business (Catherine Pratson)**
 - A. Disability Retirement Application
5. **Administrators Report (K. Spargo)**
 - A. Approval of the June 22, 2023, Plan Administrator Report
6. **Public Comments (David Weiskopf)**
 - A. Captain Moses recognition
7. **Adjourn (David Weiskopf)**

Distribution to Board of Trustee Members:

David Weiskopf, County Attorney
Jeannett Cudmore, Chief Financial Officer
Captain Shawn Moses, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Katie Spargo, Benefits Administrator
Patrick Wing, Marquette Associates