



AGENDA

Sheriff's Office Retirement Plan (SORP) Board

Friday, December 15, 2023 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

A part or all the meeting may be conducted in Closed Session

Public meetings are now open to the public. Citizens may attend in person.

Public meetings can be viewed on Channel 95 and YouTube.

For additional information please contact Benefits@stmaryscountymd.gov

1. **Call to Order (David Weiskopf)**
2. **Roll Call (David Weiskopf)**
 - A. Approval of the December 15, 2023, Meeting Agenda
 - B. Approval of the October 26, 2023, Meeting Minutes
3. **New Business**

Pat Wing - Marquette Associates

 - A. 3rd Quarter 2023 Investment Performance report
 - B. Investment Updates and Plan Rebalancing Recommendations
4. **Old Business (Catherine Pratson)**
 - A. Proposed Plan Amendment 2024-1
5. **Administrators Report (Catherine Pratson)**
 - A. Approval of the December 15, 2023, Plan Administrator Report
6. **Public Comments (David Weiskopf)**
7. **Adjourn (David Weiskopf)**

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Jeannett Cudmore, Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Sarah Straub, Recorder