



AGENDA

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board

Thursday, August 22, 2024 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact Benefits@stmaryscountymd.gov for additional information or to request a reasonable accommodation.

1. Call to Order (David Weiskopf)

2. Roll Call (David Weiskopf)

- A. Approval of the August 22, 2024, Meeting Agenda.
- B. Approval of the July 25, 2024, Meeting Minutes.

3. New Business

Patrick Wing - Marquette Associates

- A. Quarter 2 Investment Performance Report for the Sheriff's Office Retirement Plan
- B. Plan discussion materials and rebalancing recommendations
 - Schroder Update
 - Recommendations
 - Private Credit Review

4. Administrators Report (Catherine Pratson)

- A. Approval of the August 22, 2024, Plan Administrator Report

5. Public Comments (David Weiskopf)

6. Adjourn (David Weiskopf)

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Joyce Sapp, Acting Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Heather Schrader, Recorder