



ST. MARY'S COUNTY GOVERNMENT
DEPARTMENT OF HUMAN RESOURCES

Catherine Pratson
Director of Human Resources

COMMISSIONERS OF ST. MARY'S COUNTY

James R. Guy, President
Michael R. Alderson, Jr., Commissioner
Eric S. Colvin, Commissioner
Michael L. Hewitt, Commissioner
Scott R. Ostrow, Commissioner

AGENDA

THIS AGENDA IS TENTATIVE AND SUBJECT TO CHANGE WITHOUT NOTICE - TIMES ARE APPROXIMATE

A part or all of the meeting may be conducted in closed session.

Sheriff's Office Retirement Plan (SORP) Board

Thursday, June 26, 2025 - Time: 1:00 pm

Location: Chesapeake Building, 41770 Baldrige Street, Leonardtown, MD 20650

In lieu of in person attendance, citizens and employees may view the meeting remotely on St. Mary's County Government TV 95 and the County's YouTube Channel. Please contact Benefits@stmaryscountymd.gov for additional information or to request a reasonable accommodation.

1. Call to Order (David Weiskopf)

2. Roll Call (David Weiskopf)

- A. Approval of the June 26, 2025, Meeting Agenda.
- B. Approval of the April 24, 2025, Meeting Minutes.
- C. Recognition for Citizen Board Member, John Walters

3. New Business

Patrick Wing - Marquette Associates

- A. Plan discussion materials and rebalancing recommendations
 - Q1 Investment Performance Report
 - Private Markets Update
 - U.S. Equity Review
 - Russell 1000 Index Fund
 - Small-Cap Value Search
 - Recommendations

4. Administrators Report (Catherine Pratson)

- A. Approval of the June 26, 2025, Plan Administrator Report

5. Public Comments (David Weiskopf)

6. Closed Session (David Weiskopf)

7. Adjourn (David Weiskopf)

Distribution to Board of Trustee Members:

David Weiskopf, County Administrator
Vanetta VanCleave, Chief Financial Officer
Lt. Joshua Krum, Sheriff's Office Representative
Sgt. Christopher Beyer, Sheriff's Office Representative
John Walters, Citizen Member

Others:

Catherine Pratson, Plan Administrator
Patrick Wing, Marquette Associates
Heather Schrader, Recorder